

<u>CONNECTICUT IS A MAJOR</u> <u>AMERICAN MARITIME STATE, STUDIES SHOW</u>

Connecticut is a vital domestic maritime state, according to several recent studies. The American domestic maritime industry includes vessel operators, marine terminals, shipyards, and workers engaged in the movement of cargo exclusively within the U.S.

- Supported by the Jones Act, which ensures vessels operating in our domestic waterways are U.S.-built, U.S.-crewed and U.S.-owned, Connecticut is home to 22,710 shipyard jobs, according to a recent study by the U.S. Maritime Administration covering both commercial and military ship construction. Shipyards contribute an economic impact of more than \$2.5 billion annually in the state with more than \$1.7 billion in worker income each year.
- Connecticut ranks fourth among all states in <u>private</u> sector jobs related to the shipbuilding and repair industry. The state is home to an estimated 8,870 private sector jobs making up more than 8% of the total U.S. private sector shipbuilding workforce. (Shipyard jobs pay approximately 45% above the national average for private sector employment.)
- Similarly, in another study, this one for the Transportation Institute by PricewaterhouseCoopers (PwC), Connecticut ranks as #7 among all states in per capita jobs related to the *entire domestic maritime industry*, which includes the shipping industry, shipyards and maritime industry workers.
- Domestic maritime cargo transported <u>into</u> Connecticut totals more than 9 million tons each year with New Jersey by far the top "importer." The following are the top states sending cargo into Connecticut:

	State	Volume of Cargo Carried Into Connecticut
Rank		
1	New Jersey	6 million tons
2	Connecticut (intrastate)	999,000 tons
3	New York	674,000 tons
4	U.S. Virgin Islands	638,000 tons
5	Delaware	556,000 tons

• Domestic maritime cargo <u>originating</u> in Connecticut totals more than 1.7 million tons each year and most of it moves intrastate. The following are the top states receiving cargo from Connecticut:

Rank	State	Volume of Cargo Received From Connecticut
1	Connecticut (intrastate)	999,000 tons
2	New York	340,000 tons
3	New Jersey	170,000 tons
4	Rhode Island	57,000 tons
5	Maine	44,000 tons

- Connecticut brings in more than 6 million tons of petroleum products from other states, by far its largest commodity import. In addition, each year more than 225,000 tons of petroleum products originating in Connecticut are transported by ship to other American states.
- Nationally, the domestic maritime industry supports 478,440 jobs and a gross economic output of \$92.540 billion annually, according to PwC. The domestic maritime industry's worker income nationally is \$28.95 billion annually with a \$9.987 billion tax impact. There are approximately 40,000 vessels in the American domestic fleet.

Sources:

Economic information about the American domestic maritime industry for this paper is taken from "Contributions of the Jones Act Shipping Industry to the U.S. Economy in 2011," prepared by PricewaterhouseCoopers for the Transportation Institute (January, 2014) (private study). Shipyard information comes from "The Economic Importance of the U.S. Shipbuilding and Repairing Industry," prepared for the U.S. Maritime Administration (of the U.S. Department of Transportation) by PricewaterhouseCoopers (May 30, 2013). Commodity shipping data comes from the Waterborne Commerce Statistics Center, U.S. Army Corps of Engineers, using 2011 data.